Case 20-11367

Doc 521

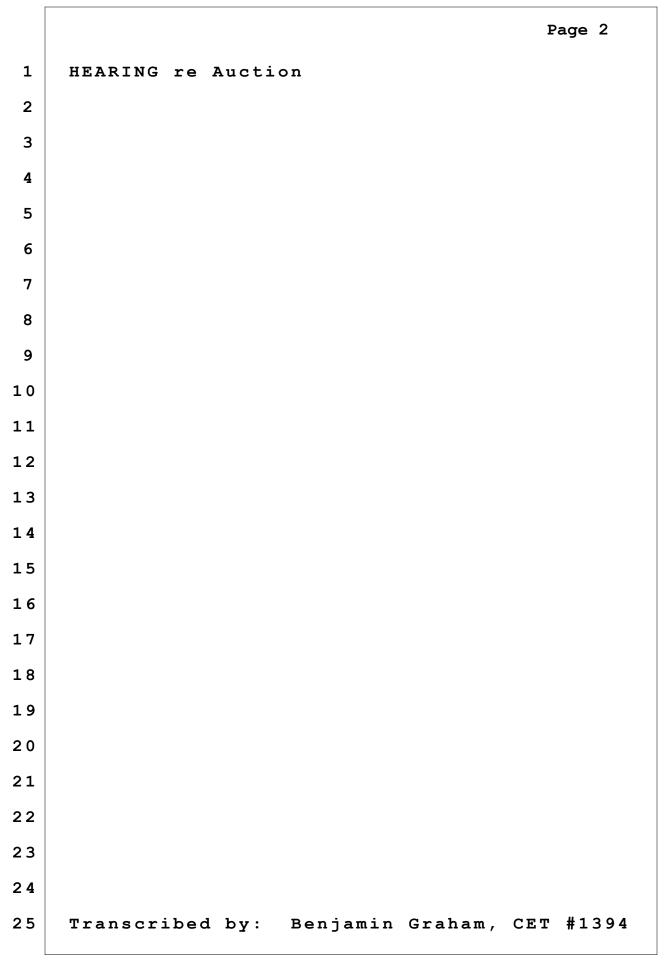
Filed 05/16/23

INDEX

Exhibit	Description	Pages
A	Transcript of the August 8, 2022 auction	0003-0021
В	2021 Marketing Materials	0022-0026
С	2021 Marketing Materials with the relevant portions highlighted	0027-0031
D	Sept. 13 Email	0032-0034
Е	2022 Marketing Materials	0035-0039
F	2022 Marketing Materials with the relevant portions highlighted	0040-0044
G	August 17, 2022 email exchange with Adams (without attachments)	0045-0050

EXHIBIT A

	Page 1
1	UNITED STATES BANKRUPTCY COURT
2	EASTERN DISTRICT OF CALIFORNIA
3	Case No. 20-11367
4	x
5	In the Matter of:
6	
7	TEMBLOR PETROLEUM COMPANY, LLC,
8	
9	Debtor.
10	x
11	United States Bankruptcy Court
12	2500 Tulare Street, Suite 2501
13	Fresno, California 93721
14	
15	October 8, 2022
16	
17	
18	
19	
20	
21	BEFORE:
22	HON JENNIFER E. NIEMANN
23	U.S. BANKRUPTCY JUDGE
24	
25	ECRO: UNKNOWN



	Page 3
1	APPEARANCES:
2	
3	D. MAX GARDNER, ATTORNEY-AT-LAW
4	Attorney for Chapter 7 Trustee, Jeffrey M. Vetter
5	930 Truxtun Avenue, Suite 203
6	Bakersfield, CA 93301
7	
8	BY: D. MAX GARDNER, ESQ.
9	
10	CASSO & SPARKS, LLP
11	Attorney for Creditor, Kings County Development Limited
12	13300 Crossroads Parkway North, Suite 410
13	City of Industry, CA 91746
14	
15	BY: JOHN J. HARRIS, ESQ.
16	
17	ALSO PRESENT:
18	
19	KRIS PITTA, Prudent Resources
20	DANIEL B. SCHOLEFIELD, Genautica Oil Holdings LP
21	STEVEN ROWLEE, Trio Petroleum
22	
23	
24	
25	

Page 4 1 PROCEEDINGS 2 THE COURT: Next matter, please. 3 Matter Number 5, for Temblor Petroleum CLERK: Company, LLC. 4 5 THE COURT: May I have appearance of counsel for 6 the trustee? 7 MR. GARDNER: Good afternoon, Your Honor. Max 8 Gardner. Appearing also in my office is Jeffrey M. Vetter, 9 Chapter 7 trustee. 10 THE COURT: Okay, and counsel for Kings County 11 Development Limited? 12 Good afternoon, Your Honor. MR. HARRIS: 13 Harris, on behalf of creditor, Kings County Development 14 Limited. 15 THE COURT: And interested -- the appearance --16 please state your first and last name of interested party, 17 Kris Pitta. MR. PITTA: Yes. This is Kris Pitta from Prudent 18 19 Resources LLP. 20 THE COURT: I'm sorry. Can you just repeat that 21 one more time? 22 MR. PITTA: Kris Pitta, from Prudent Resources 23 LLC. 24 THE COURT: Are you a bidder, Mr. Pitta? Is 25 Prudent Resources a bidder?

Page 5 1 Yes, ma'am. Yes, ma'am. MR. PITTA: 2 THE COURT: Okay, and Mr. Scholefield? MR. SCHOLEFIELD: Yes. This is Dan Scholefield. 3 I'm a bidder with Genautica Oil Holdings LP. 4 5 THE COURT: Can you please spell that? 6 MR. SCHOLEFIELD: G-E-N-A-U-T-I-C-A, Oil Holdings 7 LP. THE COURT: Okay, and is there any other 8 9 appearances in this matter? 10 Okay. Mr. Gardner? 11 MR. GARDNER: Yes, Your Honor. Thank you for the 12 tentative. I've reviewed it. In light of the two bidders 13 that are present, we would request that the Court conduct an 14 auction in the procedure or the protocol that was filed. 15 indicated there would be \$1,000 increments. The trustee 16 would accept the highest bid as being the higher and better 17 bid, and if that auction concludes successfully today, we'd ask that the Court award or authorize the sale to that 18 19 higher or highest bid with a backup provision if we were 20 unable to complete the transaction within 30 days from the 21 entry of the order approving the sale that we would accept 22 the follow-up bid. Is there anybody appearing on behalf 23 THE COURT: 24 of Trio Petroleum? Okay. We do. Do you want to come

forward, please, sir, and please state your name for the

25

Page 6 1 record. 2 MR. ROWLEE: My name is Steven Rowlee. THE COURT: And can you please spell your first 3 4 and last name, please? 5 MR. ROWLEE: Steven, S-T-E-V-E-N, last name 6 Rowlee, R-O-W-L-E-E, representing Trio Petroleum. 7 THE COURT: Okay. All right. Mr. Harris, did you 8 have anything you wanted to say before the Court starts the 9 bidding? MR. HARRIS: No, Your Honor. I just had a 10 11 procedural point to bring up afterwards. Thank you. 12 THE COURT: After the bidding's complete? 13 MR. HARRIS: No, with --14 THE COURT: Can you -- what is the procedural 15 issue? 16 MR. HARRIS: Your Honor, at the hearing on June 17 29, on the trustee's motion of intent to abandon, counsel 18 for the trustee indicated that a motion seeking authority 19 for the trustee to sign a quitclaim to Kings County 20 Development Limited would be filed and would be heard at the 21 same time as this motion. Nothing has happened, and so my 22 procedural point was simply to come back to that point and 23 see if we could get a hearing date. 24 THE COURT: Okay. 25 MR. HARRIS: Thank you.

Page 7 1 THE COURT: Very well. We'll --2 MR. HARRIS: But no points with respect to this 3 sale. THE COURT: Okay. Very well. Okay. Mr. Gardner, 5 how do we --6 MR. GARDNER: Yeah. I think --7 THE COURT: -- how should we proceed with respect 8 to the sale? 9 MR. GARDNER: As I indicated, Your Honor, we have 10 three bidders present. The protocol provides for \$1,000 11 increments. As far as the Court conducting it, we would request that the Court entertain bids from each of the three 12 13 parties and, as I indicated, we would accept the highest bid 14 as the highest and best bid, and then assuming the Court 15 grants that sale for that amount, then we would ask as a 16 backup that the second highest bid be able to conclude if we 17 weren't able to finish the first sale within 30 days of the 18 Court entering an order. 19 THE COURT: Okay. Well, Mr. -- well, I don't 20 think Trio Petroleum needs to be bidding against itself. 21 Mr. Gardner, do you have a preference as to whether Prudent 22 Resources LLC or Genautica Oil Holdings LP submits the first 23 overbid? 24 MR. GARDNER: We do not have a preference as to 25 the order of bidding.

Page 8 1 THE COURT: Okay. Mr. Pitta, on behalf of Prudent 2 Resources? 3 MR. PITTA: Yes. I would like to go with -- start with \$11,000. 4 5 THE COURT: Do you have an overbid above \$10,000 6 with a minimum overbid of at least \$1,000? 7 MR. PITTA: I think we can only go by \$1,000, Your 8 Honor, right? That's why I'm starting at \$11,000. 9 I'm sorry. Do you have a -- are you THE COURT: 10 bidding \$11,000? 11 MR. PITTA: Yes, ma'am. 12 THE COURT: Mr. Scholefield, on behalf of 13 Genautica Oil Holdings? 14 MR. SCHOLEFIELD: Yes, Your Honor. We will bid 15 \$15,000. 16 THE COURT: Okay. Mr. Rowlee, on behalf of Trio 17 Petroleum or, Mr. Pitta, on behalf of Prudent Resources? 18 You need to say into the -- you need to speak into the 19 microphone. 20 MR. ROWLEE: No bid from Trio. 21 THE COURT: Okay. Okay. Mr. Pitta, there's a 22 \$15,000 bid from Genautica Oil Holdings. Do you wish to 23 increase your bid on behalf of Prudent Resources? 24 MR. PITTA: Yes, Your Honor. We would like to bid 25 \$16,000.

	Page 9
1	THE COURT: \$16,000?
2	MR. PITTA: Yes. Yes, Your Honor.
3	THE COURT: Okay. Mr. Scholefield?
4	MR. SCHOLEFIELD: Yes, Your Honor. We will
5	increase our bid to \$20,000.
6	THE COURT: Okay. Mr. Pitta?
7	MR. PITTA: Yes, Your Honor. We would like to go
8	with \$25,000.
9	THE COURT: \$25,000?
10	MR. PITTA: Yes, Your Honor.
11	THE COURT: Okay. Mr. Scholefield?
12	MR. SCHOLEFIELD: Yes, Your Honor. We will go to
13	\$26,000.
14	THE COURT: Okay. Mr. Pitta?
15	MR. PITTA: Yes, Your Honor. We would like to go
16	with \$31,000.
17	THE COURT: I'm sorry. Can you repeat that?
18	MR. PITTA: We would like to go with \$31,000.
19	THE COURT: \$31,000?
20	MR. PITTA: Yes.
21	THE COURT: Okay. Mr. Scholefield?
22	MR. SCHOLEFIELD: \$32,000.
23	THE COURT: Okay. Mr. Pitta?
24	MR. PITTA: Yes, Your Honor. We would like to go
25	with \$41,000.

Page 10 1 THE COURT: Okay. Mr. Scholefield? 2 MR. SCHOLEFIELD: Could you repeat that? 3 sorry, Your Honor. I couldn't hear. THE COURT: \$41,000. 4 5 MR. PITTA: \$41,000. 6 THE COURT: Mr. Pitta, that was \$41,000? 7 MR. PITTA: Yeah. That is correct, Your Honor. 8 THE COURT: Okay. 9 MR. SCHOLEFIELD: Forty-two. \$42,000. 10 THE COURT: Okay. Mr. Pitta? 11 MR. PITTA: We would like to go with \$46,000, Your 12 Honor. 13 THE COURT: Okay. Mr. Scholefield? 14 MR. SCHOLEFIELD: Yes. We will go with \$50,000. 15 THE COURT: Okay. Mr. Pitta? 16 MR. PITTA: Yes, Your Honor. We would like to go 17 with \$61,000. 18 THE COURT: Okay. Mr. Scholefield? 19 MR. SCHOLEFIELD: Your Honor, we would like to --20 we've reached a point, a price point above which we would be 21 willing to bid higher; however, we were not given adequate 22 information about the outstanding liabilities that we're 23 being asked to assume and we'd like to have the balance of 24 that information provided in order to place a higher bid. So we request that that information be provided to us and 25

Page 11 1 that the bidding be continued at a later time and in order 2 for us to place a higher bid, but have an understanding of what the outstanding liabilities are. 3 THE COURT: Mr. Gardner? 4 5 MR. GARDNER: Just one moment, Your Honor. Your 6 Honor, I've conferred with Mr. Vetter. He is requesting 7 that we proceed with the auction in its current -- the way 8 that it's currently postured and noticed interested parties. 9 THE COURT: Okay. So Mr. Scholefield, the trustee 10 wants to finalize the bidding today and not continue this, 11 this bidding, for a further time. 12 MR. SCHOLEFIELD: Okay. So we would be willing to 13 increase our bid in this event. The current bid is what? 14 THE COURT: \$61,000. 15 MR. SCHOLEFIELD: We will bid \$62,000. 16 THE COURT: Okay. 17 MR. PITTA: Yes, Your Honor. This is Prudent 18 Resources. We would like to go with \$66,000. 19 THE COURT: Okay. Mr. Scholefield? 20 MR. SCHOLEFIELD: Yes. We will go to \$70,000. 21 THE COURT: Okay. Mr. Pitta? 22 MR. PITTA: Yes, Your Honor. We'd like to go with 23 \$75,000. 24 THE COURT: Okay. Mr. Scholefield? 25 MR. SCHOLEFIELD: \$80,000.

Page 12 1 THE COURT: Okay. Mr. Pitta? 2 MR. PITTA: \$85,000. 3 THE COURT: Do you want to repeat that, please? \$85,000, Your Honor. MR. PITTA: \$85,000. Okay. Mr. Scholefield? 5 THE COURT: 6 MR. SCHOLEFIELD: \$86,000. 7 THE COURT: Okay. Mr. Pitta? 8 Yes, Your Honor. One second. MR. PITTA: 9 THE COURT: Okay. 10 MR. PITTA: Yes, Your Honor. We would like to bid 11 \$101,000. \$101,000. Okay. Mr. Scholefield? 12 THE COURT: 13 MR. SCHOLEFIELD: We are dropping out of the 14 bidding, Your Honor. 15 THE COURT: Okay. Mr. Gardner? 16 MR. GARDNER: Your Honor, thank you for conducting 17 the auction. The trustee would then recommend that the 18 order authorizing the sale to Prudent Resources be entered. 19 We would prepare the form of the order for Mr. Pitta or his 20 designee to sign off. The amount would be \$101,000. We 21 would then as an alternate, an alternate sale, that it 22 provides for a sale to Genautica Oil to be signed off by Mr. 23 Scholefield or his designee in the amount of \$86,000. 24 THE COURT: Okay. Mr. Pitta, do you have any 25 questions regarding what Mr. Gardner just said?

	Page 13
1	MR. PITTA: No, Your Honor. We concur.
2	THE COURT: Okay, and Mr. Scholefield, does
3	Genautica Oil Holdings LP agree to be a backup bidder
4	have a backup bid of \$86,000?
5	MR. SCHOLEFIELD: Yes, we do.
6	THE COURT: Okay. Then, Mr. Gardner, if there
7	isn't anything else, will you please prepare a form of order
8	and have representatives for Prudent Resources and Genautica
9	Oil Holdings sign off on the form of order?
10	MR. GARDNER: I will, Your Honor. Thank you.
11	THE COURT: Thank you. Is there anything else
12	with respect to this matter? Very well. Thank you. That
13	ends this
14	
15	(Whereupon these proceedings were concluded
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	

Page 14 CERTIFICATION I, Benjamin Graham, certified that the foregoing transcript is a true and accurate record of the proceedings. Benjamin Graham, CET-1394 Veritext Legal Solutions 330 Old Country Road Suite 300 Mineola, NY 11501 Date: December 27, 2022

[& - continue] Page 1

&	42,000 10:9	amount 7:15	8:24 9:5 10:21
& 3:10	46,000 10:11	12:20,23	10:24 11:2,13
1	5	anybody 5:23	11:13,15 12:10
	5 4:3	appearance 4:5	13:4
1,000 5:15 7:10	50,000 10:14	4:15	bidder 4:24,25
8:6,7	6	appearances 5:9	5:4 13:3
10,000 8:5		appearing 4:8	bidders 5:12
101,000 12:11	61,000 10:17	5:23	7:10
12:12,20	11:14	approving 5:21	bidding 6:9 7:20
11,000 8:4,8,10	62,000 11:15	asked 10:23	7:25 8:10 11:1
11501 14:23	66,000 11:18	assume 10:23	11:10,11 12:14
12151 14:6	7	assuming 7:14	bidding's 6:12
13300 3:12	7 3:4 4:9	attorney 3:3,4	bids 7:12
1394 2:25 14:8	70,000 11:20	3:11	bring 6:11
15,000 8:15,22	75,000 11:23	auction 2:1 5:14	c
16,000 8:25 9:1	8	5:17 11:7 12:17	c 3:1 4:1 5:6
2	_	authority 6:18	14:1,1
20,000 9:5	8 1:15	authorize 5:18	ca 3:6,13
20-11367 1:3	80,000 11:25	authorizing	california 1:2,13
2022 1:15 14:25	85,000 12:2,4,5	12:18	case 1:3
203 3:5	86,000 12:6,23	avenue 3:5	casso 3:10
25,000 9:8,9	13:4	award 5:18	certified 14:3
2500 1:12	9	b	cet 2:25 14:8
2501 1:12	91746 3:13	b 1:21 3:20	chapter 3:4 4:9
26,000 9:13	930 3:5	back 6:22	city 3:13
27 14:25	93301 3:6	backup 5:19	clerk 4:3
29 6:17	93721 1:13	7:16 13:3,4	come 5:24 6:22
3	a	bakersfield 3:6	company 1:7 4:4
30 5:20 7:17	abandon 6:17	balance 10:23	complete 5:20
30 5:20 7:17 300 14:22	able 7:16,17	bankruptcy 1:1	6:12
	accept 5:16,21	1:11,23	conclude 7:16
31,000 9:16,18 9:19	7:13	behalf 4:13 5:23	concluded 13:15
	accurate 14:4	8:1,12,16,17,23	concludes 5:17
32,000 9:22	adequate 10:21	benjamin 2:25	concur 13:1
330 14:21	afternoon 4:7,12	14:3,8	conduct 5:13
4	agree 13:3	best 7:14	conducting 7:11
41,000 9:25 10:4	alternate 12:21	better 5:16	12:16
10:5,6	12:21	bid 5:16,17,19	conferred 11:6
410 3:12	12.21	5:22 7:13,14,16	continue 11:10
		8:14,20,22,23	11.10
		0.11,20,22,23	

[continued - llc]

continued 11:1	district 1:2	2.20	
I .	district 1.2	genautica 3:20	i
correct 10:7	don't 7:19	5:4 7:22 8:13,22	increase 8:23
counsel 4:5,10	dropping 12:13	12:22 13:3,8	9:5 11:13
6:17	e	given 10:21	increments 5:15
country 14:21	e 1:21,21,22 3:1	go 8:3,7 9:7,12	7:11
county 3:11 4:10	3:1 4:1,1 5:6 6:5	9:15,18,24	indicated 5:15
4:13 6:19	6:5,6,6 14:1	10:11,14,16	6:18 7:9,13
court 1:1,11 4:2	eastern 1:2	11:18,20,22	industry 3:13
4:5,10,15,20,24	ecro 1:25	good 4:7,12	information
5:2,5,8,13,18,23		•	
6:3,7,8,12,14,24		•	
7:1,4,7,11,12,14		grants 7:15	interested 4:15
7:18,19 8:1,5,9		h	4:16 11:8
8:12,16,21 9:1,3		happened 6:21	issue 6:15
			i'm 8:9 9:17
· · ·	_		_
			_
	_	•	J
		heard 6:20	•
		hearing 2:1 6:16	•
		6:23	•
		higher 5:16,19	
		· ·	k
	· ·		kings 3:11 4:10
· ·			4:13 6:19
currently 11:8		_	kris 3:19 4:17,18
d		i i	4:22
d 3:3,8 4:1		hon 1:22	l
dan 5:3		honor 4:7,12	1 6.6
daniel 3:20		5:11 6:10,16 7:9	
date 6:23 14:25		8:8,14,24 9:2,4	
days 5:20 7:17	lurtner 11:11	9:7,10,12,15,24	
debtor 1:9	g	10:3,7,12,16,19	
december 14:25	g 4:1 5:6	11:5,6,17,22	
designee 12:20	gardner 3:3,8	12:4,8,10,14,16	
12:23	4:7,8 5:10,11	13:1,10	
development	7:4,6,9,21,24		
3:11 4:11,13	11:4,5 12:15,16		,
6:20	12:25 13:6,10		1.22
7:1,4,7,11,12,14 7:18,19 8:1,5,9 8:12,16,21 9:1,3 9:6,9,11,14,17 9:19,21,23 10:1 10:4,6,8,10,13 10:15,18 11:4,9 11:14,16,19,21 11:24 12:1,3,5,7 12:9,12,15,24 13:2,6,11 creditor 3:11 4:13 crossroads 3:12 current 11:7,13 currently 11:8 d d 3:3,8 4:1 dan 5:3 daniel 3:20 date 6:23 14:25 days 5:20 7:17 debtor 1:9 december 14:25 designee 12:20 12:23 development 3:11 4:11,13	ends 13:13 entered 12:18 entering 7:18 entertain 7:12 entry 5:21 esq 3:8,15 event 11:13 f f 1:21 14:1 far 7:11 filed 5:14 6:20 finalize 11:10 finish 7:17 first 4:16 6:3 7:17,22 follow 5:22 foregoing 14:3 form 12:19 13:7 13:9 forty 10:9 forward 5:25 fresno 1:13 further 11:11 g g 4:1 5:6 gardner 3:3,8 4:7,8 5:10,11 7:4,6,9,21,24 11:4,5 12:15,16	graham 2:25 14:3,8 grants 7:15 h happened 6:21 harris 3:15 4:12 4:13 6:7,10,13 6:16,25 7:2 hear 10:3 heard 6:20 hearing 2:1 6:16 6:23 higher 5:16,19 10:21,24 11:2 highest 5:16,19 7:13,14,16 holdings 3:20 5:4,6 7:22 8:13 8:22 13:3,9 hon 1:22 honor 4:7,12 5:11 6:10,16 7:9 8:8,14,24 9:2,4 9:7,10,12,15,24 10:3,7,12,16,19 11:5,6,17,22 12:4,8,10,14,16	10:22,24,25 intent 6:17 interested 4:15 4:16 11:8 issue 6:15 i'm 8:9 9:17 j j 3:15 jeffrey 3:4 4:8 jennifer 1:22 john 3:15 4:12 judge 1:23 june 6:16 k kings 3:11 4:10 4:13 6:19 kris 3:19 4:17,1 4:22

Page 2

[llp - sign] Page 3

llp 3:10 4:19	7:4,4,19 8:1,16	point 6:11,22,22	regarding 12:25
lp 3:20 5:4,7	8:21,21 9:3,6,11	10:20,20	repeat 4:20 9:17
7:22 13:3	9:14,21,23 10:1	points 7:2	10:2 12:3
m	10:8,10,13,15	postured 11:8	representatives
m 3:4 4:8	10:18 11:9,12	preference 7:21	13:8
ma'am 5:1,1	11:16,19,21,24	7:24	representing 6:6
8:11	12:1,5,7,9,12,15	prepare 12:19	request 5:13
matter 1:5 4:2,3	12:24 13:2,6	13:7	7:12 10:25
5:9 13:12	old 14:21	present 3:17	requesting 11:6
max 3:3,8 4:7	order 5:21 7:18	5:13 7:10	resources 3:19
microphone	7:25 10:24 11:1	price 10:20	4:19,22,25 7:22
8:19	12:18,19 13:7,9	procedural 6:11	8:2,17,23 11:18
mineola 14:23	outstanding	6:14,22	12:18 13:8
minimum 8:6	10:22 11:3	procedure 5:14	respect 7:2,7
moment 11:5	overbid 7:23 8:5	proceed 7:7 11:7	13:12
motion 6:17,18	8:6	proceedings	reviewed 5:12
6:21	p	13:15 14:4	right 6:7 8:8
	p 3:1,1 4:1	protocol 5:14	road 14:21
n	parkway 3:12	7:10	rowlee 3:21 6:2
n 3:1 4:1 5:6 6:5	parties 7:13	provided 10:24	6:2,5,6 8:16,20
14:1	11:8	10:25	S
1.165.05	11.0	provided 7.10	
name 4:16 5:25	narty 4.16	provides 7:10	s 3·1 4·1 6·5
6:2,4,5	party 4:16	12:22	s 3:1 4:1 6:5
6:2,4,5 need 8:18,18	petroleum 1:7	-	sale 5:18,21 7:3
6:2,4,5 need 8:18,18 needs 7:20	petroleum 1:7 3:21 4:3 5:24	12:22	sale 5:18,21 7:3 7:8,15,17 12:18
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17	12:22 provision 5:19	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17	12:22 provision 5:19 prudent 3:19	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17 11:21,22 12:1,2	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r 1:21 3:1 4:1 6:6 14:1	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1 october 1:15	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1 6:6 14:1 reached 10:20	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23 13:2,5
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1 october 1:15 office 4:8	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17 11:21,22 12:1,2 12:4,7,8,10,19 12:24 13:1	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1 6:6 14:1 reached 10:20 recommend	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23 13:2,5 second 7:16 12:8 see 6:23
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1 october 1:15 office 4:8 oil 3:20 5:4,6	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17 11:21,22 12:1,2 12:4,7,8,10,19 12:24 13:1 place 10:24 11:2	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1 6:6 14:1 reached 10:20 recommend 12:17	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23 13:2,5 second 7:16 12:8 see 6:23 seeking 6:18
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1 october 1:15 office 4:8 oil 3:20 5:4,6 7:22 8:13,22	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17 11:21,22 12:1,2 12:4,7,8,10,19 12:24 13:1 place 10:24 11:2 please 4:2,16 5:5	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1 6:6 14:1 reached 10:20 recommend	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23 13:2,5 second 7:16 12:8 see 6:23
6:2,4,5 need 8:18,18 needs 7:20 niemann 1:22 north 3:12 noticed 11:8 number 4:3 ny 14:23 o o 1:21 4:1 6:6 14:1 october 1:15 office 4:8 oil 3:20 5:4,6 7:22 8:13,22 12:22 13:3,9	petroleum 1:7 3:21 4:3 5:24 6:6 7:20 8:17 pitta 3:19 4:17 4:18,18,22,22 4:24 5:1 8:1,3,7 8:11,17,21,24 9:2,6,7,10,14,15 9:18,20,23,24 10:5,6,7,10,11 10:15,16 11:17 11:21,22 12:1,2 12:4,7,8,10,19 12:24 13:1 place 10:24 11:2	12:22 provision 5:19 prudent 3:19 4:18,22,25 7:21 8:1,17,23 11:17 12:18 13:8 q questions 12:25 quitclaim 6:19 r r 1:21 3:1 4:1 6:6 14:1 reached 10:20 recommend 12:17	sale 5:18,21 7:3 7:8,15,17 12:18 12:21,22 scholefield 3:20 5:2,3,3,6 8:12 8:14 9:3,4,11,12 9:21,22 10:1,2,9 10:13,14,18,19 11:9,12,15,19 11:20,24,25 12:5,6,12,13,23 13:2,5 second 7:16 12:8 see 6:23 seeking 6:18 sign 6:19 12:20

[signature - yeah]

signature 14:6	true 14:4
signed 12:22	trustee 3:4 4:6,9
simply 6:22	5:15 6:18,19
sir 5:25	11:9 12:17
solutions 14:20	trustee's 6:17
sorry 4:20 8:9	truxtun 3:5
9:17 10:3	tulare 1:12
sparks 3:10	two 5:12 10:9
speak 8:18	u
spell 5:5 6:3	u 5:6
start 8:3	u.s. 1:23
starting 8:8	u.s. 1.23 unable 5:20
starts 6:8	understanding
state 4:16 5:25	11:2
states 1:1,11	united 1:1,11
steven 3:21 6:2,5	unknown 1:25
street 1:12	
submits 7:22	V
successfully	v 6:5
5:17	veritext 14:20
suite 1:12 3:5,12	vetter 3:4 4:8
14:22	11:6
14:22	11:6
14:22 t	11:6 w
t 5:6 6:5 14:1,1	11:6 w w 6:6
t 5:6 6:5 14:1,1 temblor 1:7 4:3	11:6 w w 6:6 want 5:24 12:3
t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21 11:1,11	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x x 1:4,10
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21 11:1,11 today 5:17 11:10	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x x 1:4,10 y
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21 11:1,11 today 5:17 11:10 transaction 5:20	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x x 1:4,10
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21 11:1,11 today 5:17 11:10 transaction 5:20 transcribed 2:25	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x x 1:4,10 y
t t 5:6 6:5 14:1,1 temblor 1:7 4:3 tentative 5:12 thank 5:11 6:11 6:25 12:16 13:10,11,12 think 7:6,20 8:7 three 7:10,12 time 4:21 6:21 11:1,11 today 5:17 11:10 transaction 5:20 transcribed 2:25 transcript 14:4	11:6 w w 6:6 want 5:24 12:3 wanted 6:8 wants 11:10 way 11:7 we've 10:20 willing 10:21 11:12 wish 8:22 x x 1:4,10 y

Page 4

EXHIBIT B







COURT ORDERED SALE





Producing Properties
All Standard Disclaimers Apply & Seller Rights Retained

Deal Overview

Data Room



CALIFORNIA PORTFOLIO FOR SALE

3-Properties; 2-Prospects; 2-Discoveries

FRESNO & MONTEREY

FIVE POINTS & LYNCH CANYON FIELDS

HANGMAN HOLLOW, LANDER AVENUE,

& LOS ALAMOS PROSPECTS

2-DISCOVERIES READY TO EXPLOIT

3-D Seismic Defined. 14-Sq. Miles

15-100% OPERATED & NonOperated WI

Recently Restarted Lynch Field

Prospects Ready to Drill

Fully Automated Facilities

OOIP & OGIP: 70 MMBO & 115-265 BCF

Light Oil: 44 API. High BTU Gas

CHAPTER 7 BANKRUPTCY

PP 8837DV

Login For More Access

Contact Us

Chapter 7 Bankruptcy Sale Process

Energy Advisors Group is helping **Temblor Holdings** market their West Coast-operated & non-operated assets in Fresno & Monterey Cos., CA as part of a Judge Ordered Sale, authorized and approved by the United States Bankruptcy Court for the Eastern District of California.

The assets, a mixture of properties and prospects include enough "critical mass" that might act as a "company starter" for the right buyer or "booster asset" for another operator seeking to expand in California. In light of finding one buyer for all the assets, the Court may consider breaking up the package accordingly.

Recent Updates (5/21/21):

- -Process just changed from a Chapter 11 to a Chapter 7
- -The Lynch Canyon project is under new management (New Investors Bought Eagle)
- -Lynch Canyon was recently restarted without steam support (Making ~150 BOPD Gross, ~20 BOPD Net)
- -Hangman Hollow project just received steam injection permit.

CALIFORNIA PROSPECTS & DEVELOPMENT OPPORTUNITIES

 $\hbox{5-Property Groups; 3-Properties; 2-Prospects; 2-Discoveries.}\\$

COURT ORDERED BANKRUPTCY SALE PROCESS

FRESNO & MONTEREY CO.,

FIVE POINTS, LYNCH CANYON, HANGMAN HOLLOW, LANDER AVENUE & LOS ALAMOS

Select Prospects & Projects Ready To Drill.

Certain Fields Are Fully Automated Facilities

3-D Seismic Defined Projects. 14-Sq. Miles Seismic Available

15-100% OPERATED & NonOperated WI For Sale.

OOIP & OGIP: 70 MMBO & 115-265 BCF

Premium Prices Achieved. Light Oil: 44 API. High BTU Gas

5--ASSET GROUPS FOR SALE.

Here are more details by individual property and prospect:

https://www.energyadvisors.com/deal-details/45235/Temblor-Petroleum-Company-LLC/COURT-ORDERED-SALE



Login =

FIVE POINTS FIELD---

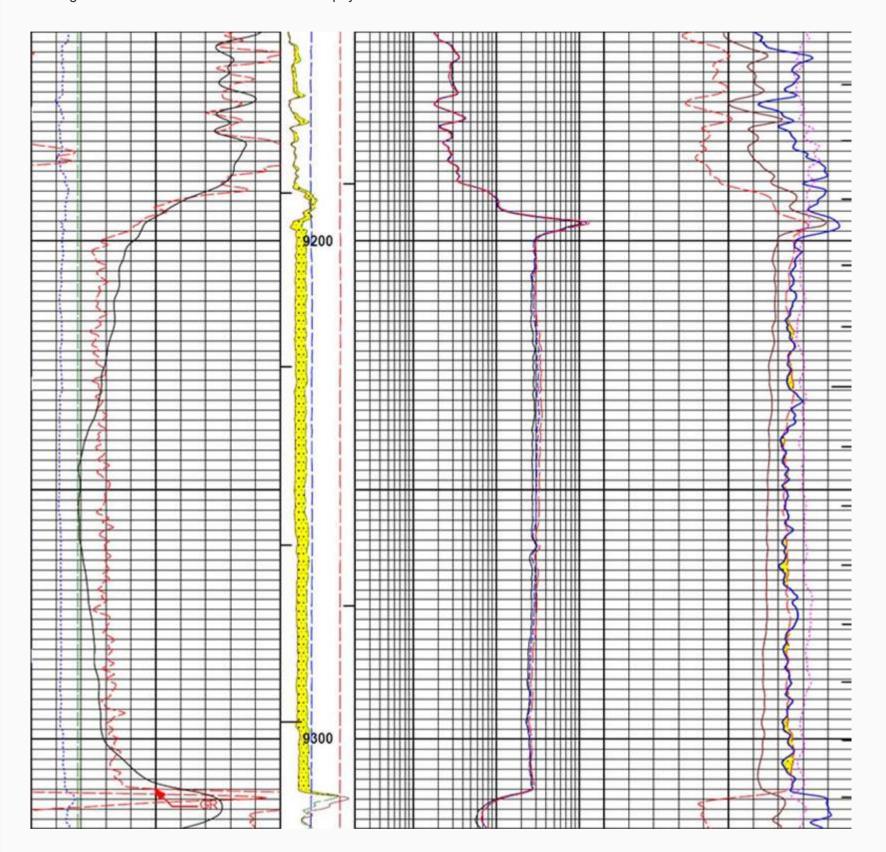
New discovery. Light oil. (44 API) production with associated high BTU gas

Seller targeting: 3 MMBO OOIP and 15 MCF OGIP

Temblor owns a 48.55% working interest with a 37.88% NRI and the project is currently shut-in.

This individual project has been fully drilled and is new purchaser needs to secure a gas reinjection permit.

The log of Witter Field shows a uniform 100-foot pay zone.



LYNCH CANYON PROPERTY---

Producing heavy oil field with 14.91% working Interest for sale and 12.43% NRI.

Produced 150 BOPD without steam injection in Dec '20.

Just received AFE to restart steam injection.

23 MMBO OOIP and 7.0-10 MM barrels recoverable

HANGMAN HOLLOW FIELD---

New discovery. One mile from Lynch Canyon.

24.44% Working Interest, 20.37% NRI

The Hangman Hollow field is currently idled pending final approval of steam injection

Temblor recently received aquifer exemption to enable steam flood injection

The estate highlights 4.0 million barrels of original oil in place and 2.0 mm barrels recoverable;

There are 2 Prospects Ready To Drill and Develop

LANDER AVENUE GAS PROSPECT---







Doc 521



LOS ALAMOS PROSPECT---

Monterey Shale Prospect w/ 700 Ft;

100% ownership position through Temblor affiliates;

Light oil column at 10,000 foot depth

40 MM barrels in original area.

Company records show that Los Alamos could be a 100 MM barrel project if the trend extends over all of Temblor's acreage

Potential farmout to partners for initial development.

TO LEARN MORE

Energy Advisors Group

Mr. Wesley Adams

Consultant

3323 N Midland Dr Ste 113 Box 226

Midland, TX 79707

USA

Phone: 432-553-2413 and Fax: Direct: 432-553-2413 Cell Cell: 432-553-2413

Email: wadams@energyadvisors.com

Questions Regarding This Asset? Email Wes Adams 432-553-2413 Cell

Related Deals



EASTERN SHELF OPERATIONS FOR SALE

SHALLOW OIL PLAY
Code: PP 1885DV



MARATHON OKLAHOMA WELL FOR SALE

SOUTHERN OKLAHOMA HOXBAR

Code: PP 4345DV



CHOLLA SELLING GAS LEASES

SHALLOW GAS RESERVES
Code: PP 6900DV



MANNVILLE DEVELOPMENT

U MANNVILLE; REX OIL; SPIRIT RIVER

Code: PP 11153DV





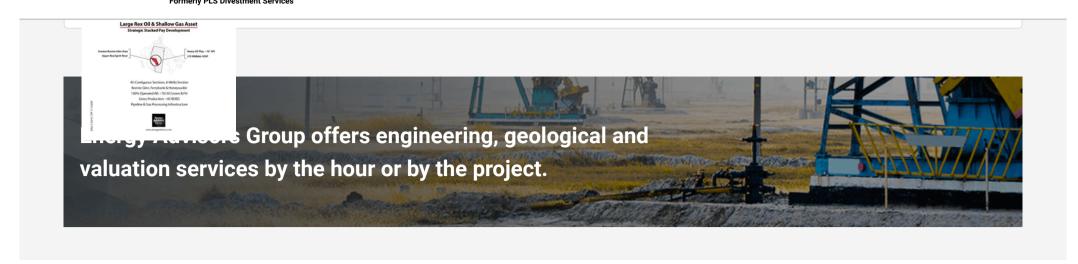


EXHIBIT C



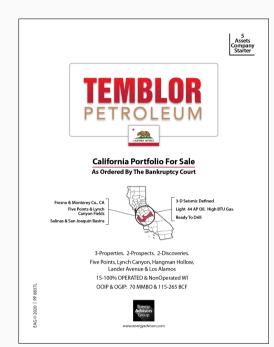






Deal Overview

Data Room



CALIFORNIA PORTFOLIO FOR SALE

3-Properties; 2-Prospects; 2-Discoveries

FRESNO & MONTEREY

FIVE POINTS & LYNCH CANYON FIELDS

HANGMAN HOLLOW, LANDER AVENUE,

& LOS ALAMOS PROSPECTS

2-DISCOVERIES READY TO EXPLOIT

3-D Seismic Defined. 14-Sq. Miles

15-100% OPERATED & NonOperated WI

Recently Restarted Lynch Field

Prospects Ready to Drill

Fully Automated Facilities

OOIP & OGIP: 70 MMBO & 115-265 BCF

Light Oil: 44 API. High BTU Gas

CHAPTER 7 BANKRUPTCY

PP 8837DV

Login For More Access

Contact Us

Chapter 7 Bankruptcy Sale Process

Energy Advisors Group is helping **Temblor Holdings** market their West Coast-operated & non-operated assets in Fresno & Monterey Cos., CA as part of a Judge Ordered Sale, authorized and approved by the United States Bankruptcy Court for the Eastern District of California.

The assets, a mixture of properties and prospects include enough "critical mass" that might act as a "company starter" for the right buyer or "booster asset" for another operator seeking to expand in California. In light of finding one buyer for all the assets, the Court may consider breaking up the package accordingly.

Recent Updates (5/21/21):

- -Process just changed from a Chapter 11 to a Chapter 7
- -The Lynch Canyon project is under new management (New Investors Bought Eagle)
- -Lynch Canyon was recently restarted without steam support (Making ~150 BOPD Gross, ~20 BOPD Net)
- -Hangman Hollow project just received steam injection permit.

CALIFORNIA PROSPECTS & DEVELOPMENT OPPORTUNITIES

 $\hbox{5-Property Groups; 3-Properties; 2-Prospects; 2-Discoveries.}\\$

COURT ORDERED BANKRUPTCY SALE PROCESS

FRESNO & MONTEREY CO.,

FIVE POINTS, LYNCH CANYON, HANGMAN HOLLOW, LANDER AVENUE & LOS ALAMOS

Select Prospects & Projects Ready To Drill.

Certain Fields Are Fully Automated Facilities

3-D Seismic Defined Projects. 14-Sq. Miles Seismic Available

15-100% OPERATED & NonOperated WI For Sale.

OOIP & OGIP: 70 MMBO & 115-265 BCF

Premium Prices Achieved. Light Oil: 44 API. High BTU Gas

5--ASSET GROUPS FOR SALE.

Here are more details by individual property and prospect:

https://www.energyadvisors.com/deal-details/45235/Temblor-Petroleum-Company-LLC/COURT-ORDERED-SALE



Login =

FIVE POINTS FIELD---

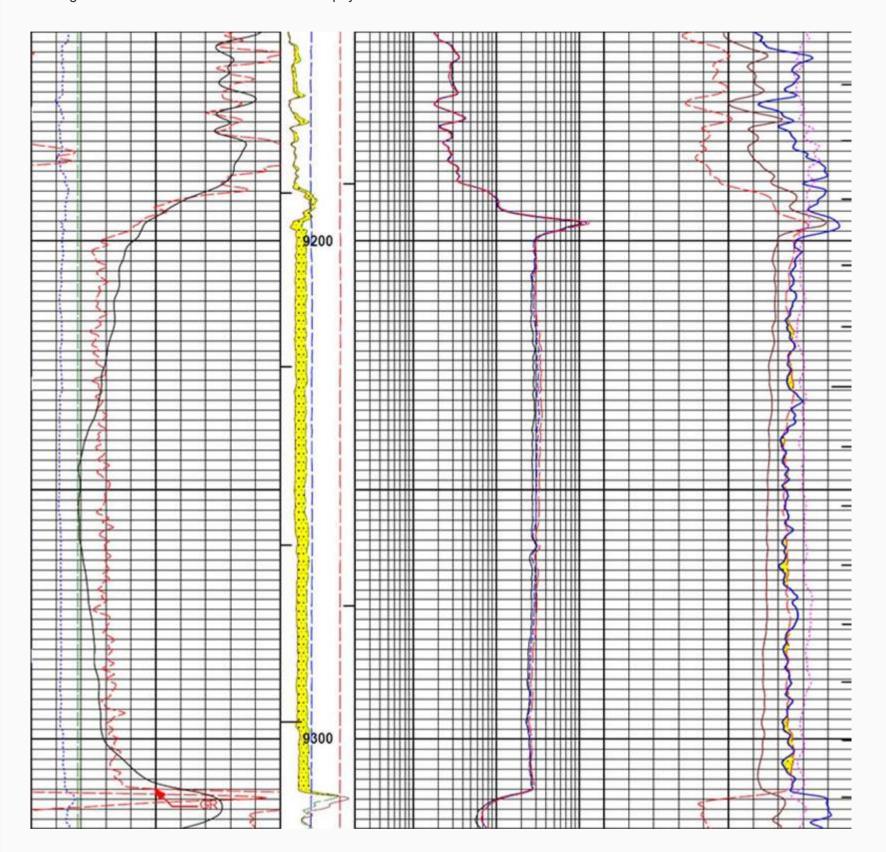
New discovery. Light oil. (44 API) production with associated high BTU gas

Seller targeting: 3 MMBO OOIP and 15 MCF OGIP

Temblor owns a 48.55% working interest with a 37.88% NRI and the project is currently shut-in.

This individual project has been fully drilled and is new purchaser needs to secure a gas reinjection permit.

The log of Witter Field shows a uniform 100-foot pay zone.



LYNCH CANYON PROPERTY---

Producing heavy oil field with 14.91% working Interest for sale and 12.43% NRI.

Produced 150 BOPD without steam injection in Dec '20.

Just received AFE to restart steam injection.

23 MMBO OOIP and 7.0-10 MM barrels recoverable

HANGMAN HOLLOW FIELD---

New discovery. One mile from Lynch Canyon.

24.44% Working Interest, 20.37% NRI

The Hangman Hollow field is currently idled pending final approval of steam injection

Temblor recently received aquifer exemption to enable steam flood injection

The estate highlights 4.0 million barrels of original oil in place and 2.0 mm barrels recoverable;

There are 2 Prospects Ready To Drill and Develop

LANDER AVENUE GAS PROSPECT---

Login





LOS ALAMOS PROSPECT---

Monterey Shale Prospect w/ 700 Ft;

100% ownership position through Temblor affiliates;

Light oil column at 10,000 foot depth

40 MM barrels in original area.

Company records show that Los Alamos could be a 100 MM barrel project if the trend extends over all of Temblor's acreage

Potential farmout to partners for initial development.

TO LEARN MORE

Energy Advisors Group

Mr. Wesley Adams

Consultant

3323 N Midland Dr Ste 113 Box 226

Midland, TX 79707

USA

Phone: 432-553-2413 and Fax: Direct: 432-553-2413 Cell Cell: 432-553-2413

Email: wadams@energyadvisors.com

Questions Regarding This Asset? Email Wes Adams 432-553-2413 Cell

Related Deals



EASTERN SHELF OPERATIONS FOR SALE

SHALLOW OIL PLAY
Code: PP 1885DV



MARATHON OKLAHOMA WELL FOR SALE

SOUTHERN OKLAHOMA HOXBAR

Code: PP 4345DV



CHOLLA SELLING GAS LEASES

SHALLOW GAS RESERVES
Code: PP 6900DV

SOLD

MANNVILLE DEVELOPMENT

U MANNVILLE; REX OIL; SPIRIT RIVER

Code: PP 11153DV





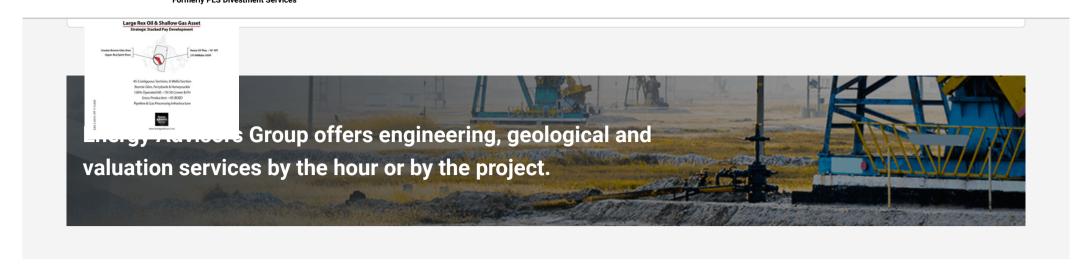


EXHIBIT D



Dan Scholefield <dan.scholefield@gmail.com>

Fw: Hangman Hollow

1 message

jeffrey vetter <jeffreyvetter@hotmail.com>

Tue, Sep 20, 2022 at 5:22 PM

To: Dan Scholefield <dan.scholefield@gmail.com>, Wesley Adams <wadams@energyadvisors.com>

dan: i have not received a response to my email below. if you intend to close the sale, payment in full must be received not later than october 13, 2022 by 5pm pst. if payment is not received by that time - the \$10k deposit of genautica oil will be forfeited to the estate. thank you, jeff vetter

JEFFREY M. VETTER
Chapter 7 Trustee
P.O. Box 2424
Bakersfield, CA 93303
661-809-6806
jeffreyvetter@hotmail.com

From: jeffrey vetter <jeffreyvetter@hotmail.com> Sent: Tuesday, September 13, 2022 11:35 AM

To: Wesley Adams < wadams@energyadvisors.com>; Dan Scholefield < dan.scholefield@gmail.com>

Subject: Fw: Hangman Hollow

dan: the winning bidder has not performed and the sale will not be completed. as the backup bidder, the offer of genautica oil holdings will be accepted. please remit the balance of your bid(\$76,000.00) to the po box below. please make the check payable to, "the bk estate of temblor". thank you, jeff vetter

JEFFREY M. VETTER
Chapter 7 Trustee
P.O. Box 2424
Bakersfield, CA 93303
661-809-6806
jeffreyvetter@hotmail.com

From: Kris Pitta < kris pitta@prudentresourcesllc.com>

Sent: Tuesday, September 13, 2022 6:57 AM

To: jeffrey vetter <jeffreyvetter@hotmail.com>; Wesley Adams <wadams@energyadvisors.com>

Subject: Hangman Hollow

Jeff, Wes:

I hope things are going well. We just learned from CalGEM that Hangman Hollows have to go through PAL review and injection permit is not valid. We were misled by letter sent to Steve Rowlee (Trio) in 2019 and not sharing the letter sent in 2021 by CalGEM about discrepancies of the injection permit. We will not be proceeding with Hangman Hollow anymore. I appreciate if you return our deposit \$10,000. Thank you.

Thanks, Kris K. Pitta Founder and CEO Prudent Resources LLC Main: (713) 395 - 4045

Cell: (713) 775 – 5761

EXHIBIT E



COURT ORDERED SALE ☆

Producing Properties

All Standard Disclaimers Apply & Seller Rights Retained



CALIFORNIA PORTFOLIO SALE

2-Properties; 2-Prospects; 2-Discoveries

FRESNO & MONTEREY

FIVE POINTS FIELD.

LANDER AVENUE & LOS ALAMOS PROSPECTS

2-DISCOVERIES READY TO EXPLOIT

3-D Seismic Defined. 14-Sq. Miles

15-100% OPERATED & NonOperated WI

Prospects Ready to Drill

Fully Automated Facilities

OOIP & OGIP: 70 MMBO & 115-265 BCF

Light Oil: 44 API. High BTU Gas

CHAPTER 7 BANKRUPTCY

PP 8837DV

Chapter 7 Bankruptcy Sale Process

Energy Advisors Group is helping **Temblor Holdings** market their West Coast-operated & non-operated assets in Fresno & Monterey Cos., CA as part of a Judge Ordered Sale, authorized and approved by the United States Bankruptcy Court for the Eastern District of California.

The assets, a mixture of properties and prospects include enough "critical mass" that might act as a "company starter" for the right buyer or "booster asset" for another operator seeking to expand in California. In light of finding one buyer for all the assets, the Court may consider breaking up the package accordingly.

Recent Updates (9/6/22):

Lynch Canyon interest recently sold.

Hangman Hollow Interest under contact.

Additional information regarding the Witter field interest added to the VDR.

NOTICE OF SALE OF WITTER FIELD

Date: September 14th, 2022

Time: 1:30 PM (Pacific)

Location: 2500 Tulare Street, 5th Floor

Courtroom 11, Fresno , CA Judge: Hon. Jennifer Neimann

See the Temblor Witter Notice of Sale in the Witter Public Sale Documents for specific bid instructions.

0036

.....

Documents related to the sale are available as Item 2 in the public documents in the VDR. All bidders should do their own due diligence before participating in the sale.

Regarding Witter Field working interest:

Temblor sold a 10% working interest to Inproinvest in 2018. That agreement contains a "clawback" provision whereby if Inproinvest does not achieve a certain return by a certain date (which they did not), then they are assigned 10% of Temblor's working interest (or 4.856% working interest) until they achieve a certain return. Inproinvest has recorded this security.

CALIFORNIA PROSPECTS & DEVELOPMENT OPPORTUNITIES

1-Property; 2-Prospects.

COURT ORDERED BANKRUPTCY SALE PROCESS

FRESNO & MONTEREY CO.,

FIVE POINTS (WITTER FIELD), LANDER AVENUE & LOS ALAMOS

Select Prospects & Projects Ready To Drill.

Certain Fields Are Fully Automated Facilities

3-D Seismic Defined Projects. 14-Sq. Miles Seismic Available

15-100% OPERATED & NonOperated WI For Sale.

OOIP & OGIP: 70 MMBO & 115-265 BCF

Premium Prices Achieved. Light Oil: 44 API. High BTU Gas

4--ASSET GROUPS FOR SALE.

Here are more details by individual property and prospect:

There are 2-Producing Property Projects For Sale

FIVE POINTS FIELD---

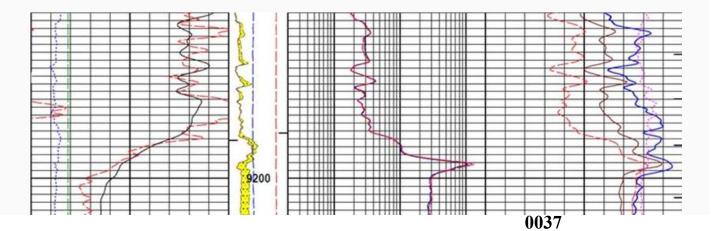
New discovery. Light oil. (44 API) production with associated high BTU gas

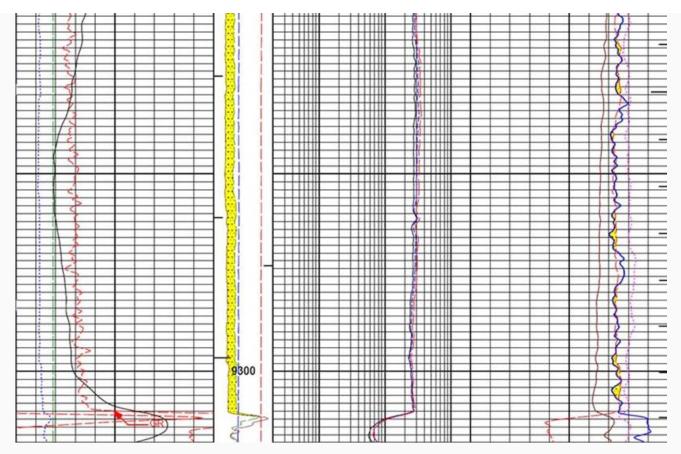
Seller targeting: 3 MMBO OOIP and 15 MCF OGIP

Temblor owns a 48.55% working interest with a 37.88% NRI and the project is currently shut-in.

This individual project has been fully drilled and is new purchaser needs to secure a gas reinjection permit.

The log of Witter Field shows a uniform 100-foot pay zone.





HANGMAN HOLLOW FIELD---

New discovery. One mile from Lynch Canyon.

24.44% Working Interest, 20.37% NRI

The Hangman Hollow field is currently idled

The estate highlights 4.0 million barrels of original oil in place and 2.0 mm barrels recoverable;

There are 2 Prospects Ready To Drill and Develop

LANDER AVENUE GAS PROSPECT---

100-250 BCF of gas plus potential liquids.

Temblor owns a 45% ownership stake in the Lander Avenue prospect and seeks a partner to drill

LOS ALAMOS PROSPECT---

Monterey Shale Prospect w/ 700 Ft;

100% ownership position through Temblor affiliates;

Light oil column at 10,000 foot depth

40 MM barrels in original area.

Company records show that Los Alamos could be a 100 MM barrel project if the trend extends over all of Temblor's acreage

Potential farmout to partners for initial development.

TO LEARN MORE

Energy Advisors Group

Mr. Wesley Adams

V/P_ Rusiness Nevelonment & Execution

VI - DUSINOSS DOVOIOPINONI & EXCOUNTI

3323 N Midland Dr Ste 113 Box 226

Midland, TX 79707

USA

Phone: 432-553-2413 and Fax: Direct: 432-553-2413 Cell Cell: 432-553-2413

Email: wadams@energyadvisors.com

Questions Regarding This Asset? Email Wes Adams 432-553-2413 Cell

EXHIBIT F



COURT ORDERED SALE ☆

Producing Properties

All Standard Disclaimers Apply & Seller Rights Retained



CALIFORNIA PORTFOLIO SALE

2-Properties; 2-Prospects; 2-Discoveries

FRESNO & MONTEREY

FIVE POINTS FIELD.

LANDER AVENUE & LOS ALAMOS PROSPECTS

2-DISCOVERIES READY TO EXPLOIT

3-D Seismic Defined. 14-Sq. Miles

15-100% OPERATED & NonOperated WI

Prospects Ready to Drill

Fully Automated Facilities

OOIP & OGIP: 70 MMBO & 115-265 BCF

Light Oil: 44 API. High BTU Gas

CHAPTER 7 BANKRUPTCY

PP 8837DV

Chapter 7 Bankruptcy Sale Process

Energy Advisors Group is helping **Temblor Holdings** market their West Coast-operated & non-operated assets in Fresno & Monterey Cos., CA as part of a Judge Ordered Sale, authorized and approved by the United States Bankruptcy Court for the Eastern District of California.

The assets, a mixture of properties and prospects include enough "critical mass" that might act as a "company starter" for the right buyer or "booster asset" for another operator seeking to expand in California. In light of finding one buyer for all the assets, the Court may consider breaking up the package accordingly.

Recent Updates (9/6/22):

Lynch Canyon interest recently sold.

Hangman Hollow Interest under contact.

Additional information regarding the Witter field interest added to the VDR.

NOTICE OF SALE OF WITTER FIELD

Date: September 14th, 2022

Time: 1:30 PM (Pacific)

Location: 2500 Tulare Street, 5th Floor

Courtroom 11, Fresno , CA Judge: Hon. Jennifer Neimann

See the Temblor Witter Notice of Sale in the Witter Public Sale Documents for specific bid instructions.

0041

...-..

Documents related to the sale are available as Item 2 in the public documents in the VDR. All bidders should do their own due diligence before participating in the sale.

Regarding Witter Field working interest:

Temblor sold a 10% working interest to Inproinvest in 2018. That agreement contains a "clawback" provision whereby if Inproinvest does not achieve a certain return by a certain date (which they did not), then they are assigned 10% of Temblor's working interest (or 4.856% working interest) until they achieve a certain return. Inproinvest has recorded this security.

CALIFORNIA PROSPECTS & DEVELOPMENT OPPORTUNITIES

1-Property; 2-Prospects.

COURT ORDERED BANKRUPTCY SALE PROCESS

FRESNO & MONTEREY CO.,

FIVE POINTS (WITTER FIELD), LANDER AVENUE & LOS ALAMOS

Select Prospects & Projects Ready To Drill.

Certain Fields Are Fully Automated Facilities

3-D Seismic Defined Projects. 14-Sq. Miles Seismic Available

15-100% OPERATED & NonOperated WI For Sale.

OOIP & OGIP: 70 MMBO & 115-265 BCF

Premium Prices Achieved. Light Oil: 44 API. High BTU Gas

4--ASSET GROUPS FOR SALE.

Here are more details by individual property and prospect:

There are 2-Producing Property Projects For Sale

FIVE POINTS FIELD---

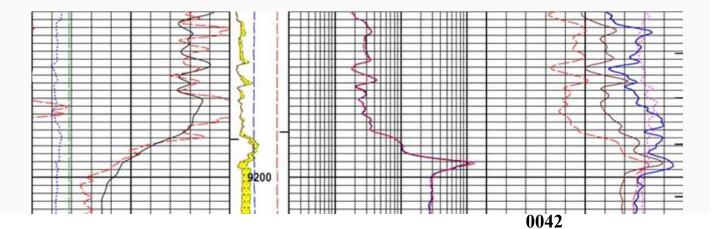
New discovery. Light oil. (44 API) production with associated high BTU gas

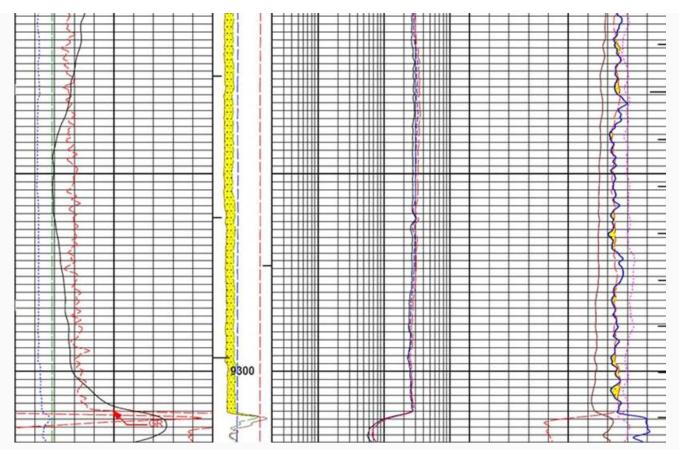
Seller targeting: 3 MMBO OOIP and 15 MCF OGIP

Temblor owns a 48.55% working interest with a 37.88% NRI and the project is currently shut-in.

This individual project has been fully drilled and is new purchaser needs to secure a gas reinjection permit.

The log of Witter Field shows a uniform 100-foot pay zone.





HANGMAN HOLLOW FIELD---

New discovery. One mile from Lynch Canyon.

24.44% Working Interest, 20.37% NRI

The Hangman Hollow field is currently idled

The estate highlights 4.0 million barrels of original oil in place and 2.0 mm barrels recoverable;

There are 2 Prospects Ready To Drill and Develop

LANDER AVENUE GAS PROSPECT---

100-250 BCF of gas plus potential liquids.

Temblor owns a 45% ownership stake in the Lander Avenue prospect and seeks a partner to drill

LOS ALAMOS PROSPECT---

Monterey Shale Prospect w/ 700 Ft;

100% ownership position through Temblor affiliates;

Light oil column at 10,000 foot depth

40 MM barrels in original area.

Company records show that Los Alamos could be a 100 MM barrel project if the trend extends over all of Temblor's acreage

Potential farmout to partners for initial development.

TO LEARN MORE

Energy Advisors Group

Mr. Wesley Adams

V/P_ Rusiness Nevelonment & Execution

VI - DUSTILOSS DEVETOPITIONE & EXCOUTION

3323 N Midland Dr Ste 113 Box 226

Midland, TX 79707

USA

Phone: 432-553-2413 and Fax: Direct: 432-553-2413 Cell Cell: 432-553-2413

Email: wadams@energyadvisors.com

Questions Regarding This Asset? Email Wes Adams 432-553-2413 Cell

EXHIBIT G



Dan Scholefield <dan.scholefield@gmail.com>

RE: Temblor Petroleum - Hangman Hollow

1 message

Wesley Adams <wadams@energyadvisors.com>
To: Dan Scholefield <dan.scholefield@gmail.com>

Wed, Aug 17, 2022 at 11:42 AM

Dan,

Attached is Document 417 which is the offer instructions for the sale.

Wesley Adams

Cell: 432.553.2413

From: Dan Scholefield <dan.scholefield@gmail.com>

Sent: Wednesday, August 17, 2022 1:26 PM

To: Wesley Adams wadams@energyadvisors.com> **Subject:** Fwd: Temblor Petroleum - Hangman Hollow

fyi

----- Forwarded message ------

From: jeffrey vetter < jeffrey vetter @hotmail.com>

Date: Mon, Aug 1, 2022 at 5:43 PM

Subject: Re: Temblor Petroleum - Hangman Hollow

To: Dan Scholefield <an.scholefield@gmail.com>, max gardner NEW <dmgardner@dmaxlaw.com>

dan: see the attached doc's.

we cannot wire money. in the alternative, please get a \$10k money order/cashier's check made payable to "the bk estate of temblor". if the service does not deliver to the po box below please let me know and i will give you a physical address. email me a <u>copy of the check and the tracking</u> <u>number from usps/ups/fedex and will be sufficient to allow bidding.</u>

thank you, jeff vetter

Chapter 7 Trustee

P.O. Box 2424

Bakersfield, CA 93303

661-809-6806

jeffreyvetter@hotmail.com

From: Dan Scholefield <an.scholefield@gmail.com>

Sent: Monday, August 1, 2022 5:11 PM

To: jeffrey vetter <jeffreyvetter@hotmail.com>; dmgardner@dmaxlaw.com <dmgardner@dmaxlaw.com>

Subject: Re: Temblor Petroleum - Hangman Hollow

Max:

Per our phone conversation this afternoon and my prior discussions with Jeff, please forward the Declaration and the other relevant filings to me via email regarding the TEMBLOR PETROLEUM COMPANY, LLC interest in Hangman Hollow and wire instructions for the \$10,000 deposit required to bid.

Thank you,

Dan Scholefield

310-924-1889

On Mon, Aug 1, 2022 at 11:17 AM jeffrey vetter <jeffreyvetter@hotmail.com> wrote:

dan: see the attached notice. if you intend to make an offer a deposit has to be rec'd by 8/3. thanks, jeff

JEFFREY M. VETTER

Chapter 7 Trustee
P.O. Box 2424
Bakersfield, CA 93303

661-809-6806

jeffreyvetter@hotmail.com

From: Dan Scholefield <an.scholefield@gmail.com>

Sent: Tuesday, July 5, 2022 6:04 PM

Filed 05/16/23 Case 20-11367 Doc 521

To: jeffrey vetter < jeffreyvetter@hotmail.com > **Subject:** Re: Temblor Petroleum - Hangman Hollow

Hangman

On Tue, Jul 5, 2022, 6:03 PM jeffrey vetter <jeffreyvetter@hotmail.com> wrote:

What interest was it? Was it hangman hollow or Witter?

Sent from my Verizon, Samsung Galaxy smartphone Get Outlook for Android

From: Dan Scholefield <an.scholefield@gmail.com>

Sent: Tuesday, July 5, 2022 5:57:00 PM

To: jeffrey vetter < jeffreyvetter@hotmail.com >
Subject: Re: Temblor Petroleum - Hangman Hollow

Jeff,

Is the Temblor interest being offered/sold free of liability in the bankruptcy proceeding? An investor group would like to present an offer, but those details are necessary.

Thanks,

Dan Scholefield

On Wed, Jun 22, 2022 at 4:07 PM jeffrey vetter <jeffreyvetter@hotmail.com> wrote:

dan: there is not a notice of abandonment docketed yet. only a notice of intent.

JEFFREY M. VETTER

Chapter 7 Trustee
P.O. Box 2424

Bakersfield, CA 93303

661-809-6806

jeffreyvetter@hotmail.com

From: jeffrey vetter <jeffreyvetter@hotmail.com> Sent: Wednesday, June 22, 2022 4:06 PM **To:** Dan Scholefield <an.scholefield@gmail.com> **Subject:** Re: Temblor Petroleum - Hangman Hollow

dan: tomorrow i am meeting with max gardner, the estate attorney, regarding several topics. i should be able to get back to you by monday. if you have not heard from me, please email. max is copied on this email. thanks, jeff

JEFFREY M. VETTER

Chapter 7 Trustee
P.O. Box 2424
Bakersfield, CA 93303
661-809-6806

jeffreyvetter@hotmail.com

From: Dan Scholefield <dan.scholefield@gmail.com>

Sent: Wednesday, June 22, 2022 3:59 PM

To: jeffreyvetter@hotmail.com <jeffreyvetter@hotmail.com>

Subject: Re: Temblor Petroleum - Hangman Hollow

Hi Jeff,

I'm following up on my email of last week. You were going to email me a copy of the Temblor Petroleum abandonment notice; is it possible for you to do that? We would like to submit an offer to purchase the Temblor Interest.

Many thanks,

Dan Scholefield

On Thu, Jun 16, 2022 at 7:00 AM Dan Scholefield <an.scholefield@gmail.com> wrote:

Dear Mr. Vetter,

Thank you for your time and for forwarding the abandonment notice discussed in our phone conversation yesterday, Wednesday June 15, 2022, regarding the Temblor Petroleum Company, LLC oil and gas working interest in the Hangman Hollow Field located in Monterey County, California.

As a working interest partner in the field, Genautica Oil Holdings LP would like the opportunity to bid on Temblor's interest. Any information you can forward regarding the status of proceedings is greatly appreciated.

Sincerely,

Dan Scholefield

Genautica Oil Holdings GP, LLC

Managing Member

(310) 924-1889

